

No: /BC-DHG

Can Tho, dated 13 June 2014

**REPORT ON RESULT OF SHARE ISSUANCE FOR INCREASING
STOCK CAPITAL FROM OWNER'S EQUITY**

**Kind Attn: State Securities Commission of Vietnam
Vietnam Securities Depository – HCMC city
Hochiminh Stock Exchange**

1. Issuer name: DHG PHARMACEUTICAL JOINT-STOCK COMPANY
2. Address of head office: 288 Bis Nguyen Van Cu str., An Thoi ward, Ninh Kieu dist., Can Tho city.
3. Telephone: 07103 891433
4. Fax: 07103 895209

I. Shares expected to issue

1. Name of issued shares: Share of DHG Pharmaceutical Joint-Stock Company
2. Charter capital (before issue time): 653,764,290,000 dong
3. Quantity of outstanding shares: 65,366,299 shares
4. Quantity of treasury share (before issue time): 10,130 shares
5. Class of share: common share
6. Securities code (if any): DHG
7. Nominal value: 10,000 dong/ share
8. Quantity of shares expected to issue: 21,788,766 shares
9. Purpose of issue: issue shares to increase stock capital from owner's equity
10. Closing date on shareholder list to issue shares for increasing stock capital from owner's equity : 3 June 2014
11. Ex-right date: 30 May 2014
12. Estimated date of trading issued shares: 2 July 2014

II. Result of share issuance

1. Quantity of distributed shares: 21,787,901 shares
2. Quantity of distributed shareholders: 2,773 shareholders
3. Method to treat with the odd shares: retaining for the Investment & Development Fund (i.e. quantity of arisen odd shares will be cancelled)
4. Total of current shares (as of 3 June 2014), in which:
 - Quantity of outstanding shares: 87,154,200 shares
 - Quantity of treasury shares: 10,130 shares

Received places:

- As above;
- Kept at: AT, IR

**DHG PHARMACEUTICAL JSC
CEO**