

## **NOTICE OF MANDATORY PUBLIC OFFERING OF DHG SHARES**

(Official letter No. 1569/UBCK-QLCB dated 12 March 2019 of State Securities Commission approving the Mandatory Public Offering of DHG shares)

**Kind Attn to:**

- **State Securities Commission**
- **Ho Chi Minh Stock Exchange**
- **Shareholders of DHG Pharmaceutical JSC**

Taisho Pharmaceutical Co., Ltd. is pleased to announce the Mandatory Public Offering (MPO) of DHG shares in details as follows:

### **I. BUYER**

1. Buyer: TAISHO PHARMACEUTICAL CO., LTD.
2. Transaction name: TAISHO PHARMACEUTICAL CO., LTD.
3. Charter capital: 29,804,450,035 Yen
4. Head quarter: 1-24-3, Takada, Toshima-ku, Tokyo, 170-8633, Japan.
5. Phone No.: +81-3-3985-1304 Fax: +81-3-3984-7061
6. Legal basis for operating activities:
  - Japanese company registration No. 0133-01-006867 issued on 25 March 1928 in Japan.
  - Core business lines: manufacturing, trading, importing and exporting pharmaceutical products, cosmeceuticals and cosmetics.

### **II. INFORMATION OF THE MANDATORY PUBLIC OFFER (MPO)**

1. The offered shares: DHG PHARMACEUTICAL JOINT STOCK COMPANY
2. Stock ticker: DHG, listed on Ho Chi Minh Stock Exchange.
3. Par Value: 10,000 VND/ share.
4. Type of shares: ordinary shares that are freely transferable or having no other restrictions.
5. The number of shares to be purchased by the Buyer is 28,358,748 shares, equivalent to 21.68% of total outstanding shares of DHG.
6. MPO Price: 120,000 VND/share.
7. Buyer's funding for the MPO: Cash on hand.
8. Eligible Sellers: current shareholders who hold transferable ordinary shares of DHG.
9. MPO registration period: from 18 March 2019 to 16 April 2019.

### **III. MPO'S AGENT:**

SSI SECURITIES CORPORATION (SSI)

The procedure and guidelines for MPO are posted on the website: [www.ssi.com.vn](http://www.ssi.com.vn).

Tokyo, 13 March 2019

**TAISHO PHARMACEUTICAL CO., LTD**  
**LEGAL REPRESENTATIVE/ AUTHORIZED PERSON**

**JUN KURODA**

[NOTICE: This Convocation Notice is a translation of the Vietnamese language original for convenience purpose only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]