

STATEMENT TO THE ANNUAL GENERAL MEETING OF SHAREHOLDERS 2019

(Re: Supplementing the new business lines - Printing and service activities related to printing and amending the Charter corresponding to the contents of the new supplemented business lines)

Kind Attn to: GENERAL MEETING OF SHAREHOLDERS OF DHG PHARMA

- Pursuant to Enterprise Law No.68/2014/QH13 dated 26 Nov 2014;
- Pursuant to Decision 27/2018/QĐ-TTg dated 06 July 2018 of the Prime Minister on promulgating Vietnam standard industrial classification;
- Pursuant to the Charter of DHG Pharmaceutical Joint Stock Company (DHG Pharma) issued on 25 June 2019;
- Pursuant to the Certificate No.4165/GXN-ĐKKD by Business Registration Office - Department of Planning and Investment of Can Tho City issued on 01 July 2019;
- Pursuant to actual requirements of business lines of DHG Pharma,

The Board of Directors (BOD) respectfully submits to the General Meeting of Shareholders:

1. Adding the business lines - Printing and service activities related to printing

Previously, DHG Packaging One Member Co., Ltd. (DHG PP1) was a wholly owned subsidiary of DHG Pharma. DHG PP1 was merged into DHG Pharma to streamline its management and operation in accordance with provisions of laws after the Company lifted its FOL. When merging in 2018, DHG Pharma did not continue to register the business line - services related to printing of DHG PP1 due to restricted business conditions for enterprises with more than 50% of foreign investments.

Currently, due to the business development demand of the Company and legal provisions on market opening for foreign enterprises to provide services related to packaging and printing. Accordingly, the packaging printing business line of DHG 1 Packaging Factory Project will be retrieved under the guidance of the Official Letter No.7415/BCT-ĐB dated 04 Oct 2019 of the Ministry of Industry and Trade and the Official Letter No. 400/ĐTNN-NN dated 10 Oct 2019 of the Foreign Investment Agency - Ministry of Planning and Investment. Code of business lines are specified in Section 2.

2. Submission content:

The BOD respectfully submits to the General Meeting of Shareholders to approve the supplemented business lines - Printing and service activities related to printing and

the amendment of the Company's Charter and other regulations related to the printing business line which corresponds to the new supplemented business lines - Printing and service activities related to printing, specifically as follows:

Adding 02 business lines, specifically as follows:

No.	Name of business line	Code of business line
1	Service activities related to printing In detail: Services related to printing of packaging and products enclosed to pharmaceuticals, food, cosmetics and dietary supplements (CPC 884, 885)	1812
2	Printing In detail: Printing of packaging and products enclosed to pharmaceuticals, food, cosmetics and dietary supplements (CPC 884, 885)	1811

2.1 Charter's amendment: amending Clause 1, Article 5 of the Company's Charter and terms corresponding to the amendment and supplement of DHG Pharma business lines - Printing and service activities related to printing in accordance with the AGM Resolution.

2.2 Authorizing the Board of Directors to review, amend and supplement the business lines of the Company in accordance with the supplemented business lines - Printing and service activities related to printing mentioned above and other contents (if any) on the basis of complying with the Enterprise Law 2014, other legal documents related to the business lines and the AGM Resolution.

2.3 Authorizing the General Director to carry out procedures related to the supplemented business lines - Printing and service activities related to printing mentioned above to register with competent State agencies in accordance with the AGM Resolution and applicable laws.

Respectfully submits to the AGM for consideration and approval.

Best regards./.

Recipients:

- As above;
- Archived: BOD Secretary, LG.

**ON BEHALF OF THE BOD
BOD MEMBER, GENERAL DIRECTOR**

Masashi Nakaura

[NOTICE: This Convocation Notice is a translation of the Vietnamese language original for convenience purpose only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]