

DHG PHARMACEUTICAL JSC

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

No.: 097/DHG-AC

Ref: explaining financial data due to changing profit after tax 2015 of 10% and more y/y.

Can Tho, March 21th, 2016

To: **State Securities Commission of Vietnam
HCMC Stock Exchange**

Based on Circular No. 155/2015/TT-BTC issued on October 6th 2015 of the Financial Ministry on information disclosure on the stock market

Now, DHG Pharmaceutical Company explains the financial data stated on the Audited consolidated financial statement for the fiscal year ended December 31st 2015 due to changing profit after tax 10% and more y/y, as follows:

Consolidated financial statement

Target	Code	Data after audit 2015	Data after audit 2014	Difference	
				Value	Rate
Total profit after tax	60	592,685,214,985	533,772,079,027	58,913,135,958	11.04%

Target 60 increased by Nonbetalactam factory was enjoyed preferential tax rate of 0% equivalent to VND45 billion in corporate income tax in 2015 (2014: VND18 billion) which impact on increase in profit after tax.

DHG Pharma respectfully explains this.

Sincerely,

Recipients:

- As above
- Save at AT, AC

CEO