

No.: 548/DHG-IR

Can Tho, August 04 2016

**INFORMATION DISCLOSURE ON SALE TRADING OF
TREASURY SHARES**

**Kind Attn: State Securities Commission of Vietnam
Hochiminh Stock Exchange**

I. Introduction of an organization registering sale of treasury shares

1. Name of organization: DHG PHARMACEUTICAL JOINT-STOCK COMPANY
2. Trade name: DHG Pharmaceutical Joint Stock Company
3. Head office address: 288 Bis Nguyen Van Cu, An Hoa ward, Ninh Kieu district, Can Tho city.
4. Tel: 0710 3891433 Fax: 0710 3895209
5. Securities code (if any): DHG
6. Par value: 10,000 VND/ share
7. Chapter capital: 871,643,300,000 VND
8. Place of account opening: Vietinbank – Can Tho branch
Account No.: 102010000284176
9. Pursuant to legal business activities:
 - Certificate of business registration No. 1800156801 issued by Can Tho city Department of Planning and Investment, 1st issuing on Sep 15, 2004 and 21st changing on Oct 29, 2015.
 - Lines of business: production of medicines, pharmaceutical chemicals, and herbals. Code: 2100.
 - Main products/services: pharmaceuticals, dietary supplement.
 - Total business capital:

According to the audited consolidated financial statement in 2015:

+ Total capital: 3,363,198,659,940 VND

+ Equity: 2,521,236,027,240 VND

According to the audited financial statement of the parent company in 2015:

+ Total capital: 3,284,262,943,758 VND

+ Equity: 2,423,536,805,968 VND

II. Plan of sale transaction of treasury shares

1. Total number of treasury shares held before the transaction: 222,380 shares
2. Total number of treasury shares registered for sale: 222,380 shares
3. Purpose of selling: to increase equity
4. Expected time of transaction: from **18/08/2016** to **16/09/2016**
5. Trading method: order matching and put-through
6. Valuation principal: according to the market price at the time of transaction and comply with current regulations guiding the trade of securities on the Hochiminh Stock Exchange.
7. Daily sale amount: comply with current regulations guiding the trade of securities on the Hochiminh Stock Exchange.
8. Name of the securities company designated as an agent for sale of treasury shares: Vietcombank Securities Company Limited.
 - + Address: 1st floor, Vietcombank tower, No. 7 Hoa Binh, Ninh Kieu dist., Can Tho city
 - + Tel: (+84-710) 3750 888 Fax: (+84-710) 3750 878
 - + trading account: 009C802000

We ensure the above information is true and commit to comply with current regulations.

Can Tho, August 04,2016

CEO

Receipt places:

- As above;
- Keeping at: AT, IR

Pham Thi Viet Nga