

No.: 265 /DHG-IR

(Reg.: Treasury share trading and
Dissolution of DHG Nature One-member Co. Ltd.)

Can Tho, 09 June 2015

INFORMATION DISCLOSURE

Kind Attn: State Securities Commission of Vietnam
Hochiminh Stock Exchange

Name of organization: DHG Pharmaceutical Joint-Stock Company

Securities code: DHG

Head office: 288 Bis, Nguyen Van Cu Str., An Hoa ward, Ninh Kieu Dist., Can Tho city.

Tel: 07103 891433 Fax: 07103 895209

Person performing information disclosure: Mrs. Pham Thi Viet Nga

Address: 288 Bis, Nguyen Van Cu Str., An Hoa ward, Ninh Kieu Dist., Can Tho city.

Office phone: 07103 891 433 Fax: 07103 895 209

Type of information disclosure:

Periodic **Abnormal (24h)** Abnormal (72h) Required

Content of information disclosure:

DHG Pharmaceutical JSC respectfully discloses the decisions of the Board of Directors on the following issues:

1. Plan of repurchase of shares of DHG Pharmaceutical JSC as treasury share (*Decision No. 022/2015/QĐ.HĐQT dated 08/06/2015 is attached*)
2. Approval of dissolution of the subsidiary – DHG Nature One-member Co. Ltd. wholly owned by DHG Pharma (*Decision No. 023/2015/QĐ.HĐQT dated 08/06/2015 is attached*)

Reasons of dissolution: The dissolution of DHG Nature will help restructure DHG's organization to be more streamlined, reduce costs while ensuring the continued use of the processing line of medicinal herbals, providing enough materials for producing nature-derived products of DHG Pharma.

This information was published on the Company's website on 8/Jun/2015 at www.dhgpharma.com.vn

We hereby commit to the information published in here is true and are entirely responsible before law for the contents of the published information.

CEO

Receipt places:

- *As above;*
- *Saving: AT, IR*

Pham Thi Viet Nga

No.: 022/2015/QĐ.HĐQT

Can Tho, dated 08 June 2015

DECISION

(Regarding approval of plan of DHG share repurchase as treasury share)

THE BOARD OF DIRECTORS OF DHG PHARMACEUTICAL JSC.

- Pursuant to Decree No. 58/2012/ND-CP dated 20/07/2012 providing detailed regulations and guidelines for implementing some articles of Securities Law No. 70/2006/QH11 and the amended Law of articles of Securities Law No. 62/2010/QH12;
- Pursuant to Circular 130/2012/TT-BTC dated 10/08/2012 of the Ministry of Finance on guiding the repurchase of shares, sale of treasury shares and some cases of additional issuance of shares of a public company;
- Pursuant to the Stock Exchange guidelines of HCMC Stock Exchanges issued along with Decision No. 314/QĐ-SGDHCM dated 25/08/2014 of the General Director of HCMC Stock Exchange;
- Pursuant to the Charter and operation of DHG Pharma which was passed by the General Meeting of shareholders on 20/04/2015;
- Pursuant to Resolution No. 007/2015/NQ.HĐQT dated 08/06/2015 of Board of Directors of DHG Pharma;
- Based on the price of DHG's shares traded on the market listed in recent times,

DECIDES

Article 1: The Board of Directors approved the plan of DHG share repurchase as treasury share, namely as follows:

1. The total number of treasury shares holding before performing transaction: 10,130 shares
2. The nearest phases of repurchase/sale of treasury shares:
DHG has repurchased 10,130 shares of resigned personnel that are during restriction time as treasury shares (which have already distributed to employees in issuance of 2 million shares in 2007).
The most recent repurchase: 870 shares, from 26/08/2010 to 10/09/2010 (according to the result of treasury share trading on 11/09/2010).
3. The maximum number of shares is expected to repurchase: **500,000 shares**
4. The minimum number of shares is expected to repurchase: **200,000 shares**
5. Purpose of share repurchase:

- Contribute to stabilize the price of DHG share on the market to protect the interests of shareholders.
 - Treasury shares will be sold on the market at an appropriate time to improve efficiency of capital utilization of the Company.
 - Other objectives by decisions of the Board of Directors.
6. Source of capital: Investment Development Fund
 7. Expected trading time: authorizing the CEO of DHG Pharma to choose an appropriate time to repurchase, but not exceeding 6 months from the approved date of the Board of Directors.
 8. Trading method: match and agreement
 9. Principle of valuation: according to the market price at the trading time and complying with current regulations on guiding securities trading on the HCMC Stock Exchange.
 10. Daily volume of bid/offer: complying with current regulations on guidelines of securities trading on the HCMC Stock Exchange.
 11. Price (approx. price): a maximum of **80,000 VND/ share**.
 12. Name of company securities designated as agent for trading of treasury share bid/offer: Vietcombank Securities Limited Company.
 - + Address: 1st Floor, Vietcombank Tower, No. 07 Hoa Binh Str., Ninh Kieu Dist., Can Tho city
 - + Tel: (+84-710) 3750 888 Fax: (+84-710) 3750 878
 - + Account of transaction: 009C802000

Article 2: Entrusting CEO with direction of concerned individuals and units to perform share repurchase as treasury shares in accordance with the law and decision of other issues (if any) under repurchase plan of treasury shares as above.

Article 3: BOD members, BOS members, the Board of Management, DHG Pharma, and the related individuals, units shall implement this decision.

The decision takes effect as from the signature date.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

Receipt places:

- As Article 3 "to implement";
- Saving: BOD's secretary, AT.

Hoang Nguyen Hoc

No.: 023/2015/QĐ.HĐQT

Can Tho, dated June 8th 2015

DECISION

(Regarding approval of dissolution of the subsidiary - DHG Nature One-member Co. Ltd. wholly owned by DHG Pharmaceutical JSC)

THE BOARD OF DIRECTORS OF DHG PHARMACEUTICAL JSC.

- Pursuant to the Charter and operation of DHG Pharma which was passed by General Meeting of shareholders on 20/04/2015;
- Pursuant to Decision No 016/2015/QĐ.HĐQT dated 27/03/2015 of Board of Directors of DHG Pharma on guiding suspension of operation of DHG Nature One-member Co. Ltd as from 01/07/2015 to 31/12/2015;
- Based on Minutes No. 006/2015/BB.HĐQT dated 20/04/2015 of Board of Directors of DHG Pharma;
- Pursuant to Resolution No. 007/2015/NQ.HĐQT dated 08/06/2015 of Board of Directors of DHG Pharma,

DECIDES

Article 1: Approving the plan of dissolution of the subsidiary – DHG Nature One-member Co. Ltd wholly owned by DHG Pharma.

- Name of subsidiary: DHG Nature One-member Co. Ltd.
- Abbreviation: DHG Nature
- Address: 288 Bis Nguyen Van Cu Str, Ninh Kieu Dist., Can Tho City
- Business code: 1800723433
- Business lines: manufacturing of pharmaceutical chemicals, medicinal materials. Manufacturing of bottled water. Manufacturing and trading in food supplement.
- Chapter capital: VND5 billion
- Legal representative, Chairwoman of the Member Board, Director of DHG Nature:

Mrs. Nguyen Thi Thuy Lan

Date of birth: 27/8/1962

ID card: 361270482 issued on: 28/11/2005 at: Can Tho police

Resident address: 30N Mau Than Str., Ninh Kieu Dist., Can Tho city

Reasons of dissolution: The dissolution of DHG Nature will help restructure the organization of DHG to be more streamlined, reduce costs while ensuring the continued use of the processing line of medicinal herbals, providing enough materials for producing nature-derived products of DHG Pharma.

Article 2: Entrusting CEO with direction of DHG Nature's Director to perform procedures of dissolution as prescribed by law, Charter of DHG Nature, related Charter and processes and regulations of DHG Pharma

Time of debts settlement and contract liquidity does not exceed six months from the period of validity of dissolution decision.

DHG Nature is responsible for payment of salary, allowance, and all obligations arising from a labor contract to the employees working at the company as prescribed in the regulations.

Article 3: BOD members, BOS members, DHG Pharma's Board of Management, DHG Nature, and individuals named in Article 3, subunits, and related individuals, units shall implement this decision.

The Decision takes effect as from the signature date and replaces Decision No 016/2015/QD.HDQT dated 27/03/2015 of Board of Directors of DHG Pharma regarding approval of suspension of DHG Nature's operation as from 01/07/2015 to 31/12/2015.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

Receipt places:

- As Article 3 "to implement";
- Saving: BOD's secretary, AT.

Hoang Nguyen Hoc